

# Financial

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## Clients & Participants

Atlantic Financial Mortgage Company ♦ Bank of Boston ♦ Baystate w Federal Savings Bank ♦ Baybank Systems Inc. ♦ Bernard, Johnson & Company, CPA's ♦ Brown & Brown, CPA's ♦ Boston Safe Deposit & Trust ♦ Boston University w Law Area ♦ Bank of Hamilton/Bermuda ♦ Cape Cod Bank and Trust ♦ Clearpoint Research Corp ♦ Colonial National Bank ♦ Commonwealth Financial Group ♦ Dupont, Company ♦ Dun & Bradstreet ♦ Eastern Bank ♦ Essex Bank ♦ Ernst & Whinney, Internal Accounting ♦ Executive Financial Services ♦ Financial Managers, CFO w Feeley & Driscoll, CPA's ♦ Federal Reserve Bank of Boston ♦ Fidelity Investments ♦ First Security Fund National Bank ♦ Gauthier & Maddocks, CPA's ♦ Greater Boston Federal Credit Union ♦ Growth Concepts Group, Inc. ♦ Homeowners Savings Bank ♦ Indiana First Bank ♦ John Hancock Financial Services ♦ Key Corporation ♦ Krupp Asset Management ♦ MacDonald, Levine, Jenkins & Co, Inc. ♦ Martha's Vineyard National Bank ♦ Massachusetts Financial Services ♦ Metropolitan Credit Union ♦ Mutual of Boston ♦ Northland Investment Corporation ♦ Philadelphia Federal Credit ♦ Pioneer Group, Inc. ♦ Putnam Financial ♦ Retina Associates, Inc. ♦ Rhode Island Bank ♦ Royal Bank of Philadelphia ♦ Safety Fund National Bank ♦ State Street Bank ♦ State Mutual Companies ♦ Sterling Bank ♦ Sun Financial Group ♦ Textron Financial Corporation ♦ The Boston Company ♦ The Massachusetts Company ♦ Thompson Financial Services ♦ Tower Federal Credit ♦ Unifirst ♦ United Asset Mangement, Inc. ♦ Universal Systems Associates, Inc. ♦ Watertown Savings Bank ♦ West Newton Savings Bank

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[www.schoolformanagers.com](http://www.schoolformanagers.com)

# What Participants Have Said!

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*This seminar was excellent in that it directly relates to everything I do, either in or out of work ❖ It is a useful tool for every situation.*

**Boston Company, Terry Conroy, Claims Control Specialist**

*I enjoyed the group interaction and the leader's energy level while presenting the material ❖ The session was excellent.*

**Bank of Bermuda, Edwina Lambert, Retail Banking**

*I found the information on the motivation clear and very beneficial ❖ It will help me with a particular employee at the bank.*

**Safety Fund National Bank, Mary Ellen Mana, Branch Manager**

*The program was great ❖ Your presentation was entertaining and the two hours flew by ❖ Tips regarding lists and putting them into story form so that each item is remembered and exaggerating something about someone in order to remember names were helpful.*

**West Newton Savings Bank, Debby Berube, Service Representative**

*I am glad I attended the class ❖ I learned to make a list of things to do and to set aside some time to take a break.*

**Bay State Federal Savings Bank, Boisora Zade, Asst. Vice President**

*I learned to improve my skills in order to manage with a team approach.*

**State Mutual Companies, Jane Blinkhorn, Chief Administrator**

*I would not change a thing about this program ❖ I learned to be more specific when giving assignments and to make sure that the employee knows what is expected.*

**Federated Investors, Suzanne Ward, Board Relations Supervisor**

*I've listened to a number of time management tapes in the past and always revert back to my old ways ❖ But, this time, I am going to start posting reminders and know it will work!*

**Feeley & Driscoll, CPA's, Cynthia Harmon, Manager**